

COMMONWEALTH OF VIRGINIA
COUNTY of CHARLES CITY



Denise Burrell Smith
Commissioner of the Revenue
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Public Notice Charles City County Citizens
Real Estate Tax Relief for the Elderly and Disabled due March 1, 2019.

Applications for real estate tax relief are due by **March 1, 2019**. The eligibility requirements are as follows:

1. Applicant **must** own the property as of December 31, 2018 and **the property must be the only residence** owned by the applicant.
2. Applicant must be 65 or older **or** permanently disabled by December 31, 2018.
3. The **gross combined income** of applicant; spouse and anyone living in the home **cannot** exceed \$50,000. The income scale is as follows:

<u>Total Income from All Sources</u>			<u>Tax Exemption</u>
-0-	-	20,000	100%
20,001	-	30,000	75%
30,001	-	40,000	50%
40,001	-	50,000	25%

4. The **net financial worth** of the applicant and spouse **cannot** exceed \$150,000 excluding five acres of land and the residence.

Income statements are required to verify information

We **must have all statements** verifying income dated **December 31, 2018** before your application will be processed. Social Security Benefits, **all** bank account numbers, statements & balances, interest statements, pension statements, disability income (notice of award letter for first-time applicants), stocks, bonds, CD's, IRA's, Mutual Funds, real estate sales, lottery winnings etc. If there are relatives living with you, please provide copies of their W-2 Forms.

Commissioner of the Revenue's Office
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Judicial/Courts Building
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PLEASE NOTE THE OFFICE WILL BE CLOSED ON FRIDAY, JANUARY 18, 2019 in Observance of the Lee-Jackson Holiday and **MONDAY, JANUARY 21, 2019** in observance of Martin Luther King, Jr. Birthday Holiday.

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